

## EDIT - feature request #9939

### Implement specimen status in TaxEditor

02/15/2022 06:33 PM - Andreas Müller

<b>Status:</b>	Closed	<b>Start date:</b>	03/11/2022
<b>Priority:</b>	Highest	<b>Due date:</b>	03/31/2022
<b>Assignee:</b>	Katja Luther	<b>% Done:</b>	100%
<b>Category:</b>	taxeditor	<b>Estimated time:</b>	0:00 hour
<b>Target version:</b>	Release 5.31		
<b>Severity:</b>	major		
<b>Description</b>			
follow up for <a href="#">#2506</a>			
In <a href="#">#2506</a> a new set-based field DerivedUnit.status was added. Editing this field needs to be implemented in TaxEditor. The field is meant for status like "lost", "not seen", "destroyed" etc.			
<b>Related issues:</b>			
Related to EDIT - bug #9965: Newly created derived unit is not shown in selec...		<b>Closed</b>	<b>03/07/2022</b> <b>03/29/2022</b>
Related to EDIT - feature request #10003: Implement specimen status in Data p...		<b>Closed</b>	<b>04/29/2022</b> <b>05/04/2022</b>
Related to EDIT - feature request #10021: Add concatenated label instead of "...		<b>New</b>	
Follows EDIT - feature request #2506: (Type-) Specimens may need status		<b>Closed</b>	

#### Associated revisions

##### Revision 1ae81a78 - 03/22/2022 03:44 PM - Katja Luther

ref #9939: implement occurrence status in taxEditor - first implementation

##### Revision 9c0fc564 - 03/22/2022 04:06 PM - Katja Luther

ref #9939: implement occurrence status in taxEditor - use AbstractSourcedEntityElement as base class

##### Revision d5a87edf - 03/28/2022 10:31 AM - Katja Luther

ref #9939: move status section to general section and add status to section title

##### Revision 251cf9f4 - 03/31/2022 03:24 PM - Katja Luther

ref #9939: remove +

##### Revision f81c688d - 04/06/2022 01:07 PM - Katja Luther

ref #9939: fix layout issue

#### History

##### #1 - 02/15/2022 06:34 PM - Andreas Müller

- Due date set to 07/26/2011

- Start date changed from 02/15/2022 to 07/26/2011

- Follows feature request #2506: (Type-) Specimens may need status added

##### #2 - 02/15/2022 06:35 PM - Andreas Müller

- Due date deleted (07/26/2011)

- Start date deleted (07/26/2011)

##### #3 - 02/15/2022 06:35 PM - Andreas Müller

- Priority changed from New to Highest

- Severity changed from normal to major

##### #4 - 03/04/2022 05:53 PM - Andreas Müller

- Tags changed from specimen to specimen, 5.31

**#5 - 03/11/2022 11:31 AM - Andreas Müller**

- Target version changed from Release 5.45 to Release 5.31

**#6 - 03/11/2022 11:33 AM - Katja Luther**

Adapt a portal test with this status.

**#7 - 03/11/2022 02:51 PM - Andreas Müller**

- Due date set to 03/25/2022

- Start date set to 03/11/2022

**#8 - 03/21/2022 11:18 PM - Andreas Müller**

- Tags changed from specimen, 5.31 to specimen

**#9 - 03/22/2022 11:08 AM - Katja Luther**

- Status changed from New to In Progress

To make it more flexible we should add a vocabulary with the terms, otherwise we have to add the terms in a static way and adding a new occurrence status type would need to adapt the implementation.

**#10 - 03/22/2022 11:08 AM - Katja Luther**

- % Done changed from 0 to 10

**#11 - 03/22/2022 01:31 PM - Andreas Müller**

Katja Luther wrote in [#note-9](#):

To make it more flexible we should add a vocabulary with the terms, otherwise we have to add the terms in a static way and adding a new occurrence status type would need to adapt the implementation.

There is already a vocabulary. See OccurrenceStatusType.csv.

But more relevant than the vocabulary is the termType, which is OST ("OccurrenceStatusType").

Or I fully misunderstand your comment.

**#12 - 03/22/2022 04:10 PM - Katja Luther**

- % Done changed from 10 to 40

Andreas Müller wrote in [#note-11](#):

Katja Luther wrote in [#note-9](#):

To make it more flexible we should add a vocabulary with the terms, otherwise we have to add the terms in a static way and adding a new occurrence status type would need to adapt the implementation.

There is already a vocabulary. See OccurrenceStatusType.csv.

But more relevant than the vocabulary is the termType, which is OST ("OccurrenceStatusType").

Or I fully misunderstand your comment.

Sorry this was a mistake...

A first implementation is available now.

**#13 - 03/23/2022 09:53 AM - Andreas Müller**

- Status changed from In Progress to Resolved

- % Done changed from 40 to 70

**#14 - 03/23/2022 01:48 PM - Katja Luther**

- Assignee changed from Katja Luther to Andreas Müller

please review.

**#15 - 03/23/2022 03:32 PM - Andreas Müller**

- Status changed from Resolved to Feedback
- Assignee changed from Andreas Müller to Katja Luther
- % Done changed from 70 to 80

Generally this works. Only the location in the UI should be improved. Currently it is too much hidden.

For DerivedUnit DetailsView I suggest to put it at the end of the "General" section. Same for the DerivedUnitFacade DetailsView/Dialogue.

Also it would be nice to have a summary label beside the label "Status" which concatenates all status if there are any. However, this is a nice to have and probably a general issue for all lists or expandable sections, so it does not need be solved in this ticket if difficult.

**#16 - 03/28/2022 10:38 AM - Katja Luther**

- Status changed from Feedback to Resolved
- Assignee changed from Katja Luther to Andreas Müller

Andreas Müller wrote in [#note-15](#):

Generally this works. Only the location in the UI should be improved. Currently it is too much hidden.

For DerivedUnit DetailsView I suggest to put it at the end of the "General" section. Same for the DerivedUnitFacade DetailsView/Dialogue.

Now, the status is between pref. stable uri and publish flag. for all details views/dialogues.

Also it would be nice to have a summary label beside the label "Status" which concatenates all status if there are any. However, this is a nice to have and probably a general issue for all lists or expandable sections, so it does not need be solved in this ticket if difficult.

This is implemented as well.

**#17 - 03/28/2022 12:13 PM - Andreas Müller**

- Status changed from Resolved to Feedback
- Assignee changed from Andreas Müller to Katja Luther
- % Done changed from 80 to 90

The selection is now at a better place, so we can close this ticket.

There are only very few nice to have that might go into a follow up ticket if not being no-brainers

- The space above should be less and the space below should be more (the collapsed line should be in the middle between "Pref. Stable URI" and "Publish")
- the summary is not automatically updated, but only after reloading the details view
- we may discuss if the "+" beside the summary is still needed with the summary being their; I guess it is not necessary but not sure

Issues 2 and 3 are of general interest for all such lists and collapsed sections. Maybe we can create a new ticket saying that such summaries should be implemented everywhere and the "+" should be replaced, and we give the specimen status as example how it should look like and be implemented.

**#18 - 03/28/2022 12:59 PM - Katja Luther**

Andreas Müller wrote in [#note-17](#):

The selection is now at a better place, so we can close this ticket.

There are only very few nice to have that might go into a follow up ticket if not being no-brainers

- The space above should be less and the space below should be more (the collapsed line should be in the middle between "Pref. Stable URI" and "Publish")

The above space is because the uri field needs the space for the error message.

- the summary is not automatically updated, but only after reloading the details view
- we may discuss if the "+" beside the summary is still needed with the summary being their; I guess it is not necessary but not sure

Issues 2 and 3 are of general interest for all such lists and collapsed sections. Maybe we can create a new ticket saying that such summaries should be implemented everywhere and the "+" should be replaced, and we give the specimen status as example how it should look like and be implemented.

**#19 - 03/28/2022 01:05 PM - Andreas Müller**

- Related to bug #9965: Newly created derived unit is not shown in selection dialog added

**#20 - 03/28/2022 01:19 PM - Andreas Müller**

- Related to feature request #10003: Implement specimen status in Data portal added

**#21 - 03/31/2022 10:54 AM - Andreas Müller**

- Due date changed from 03/25/2022 to 03/31/2022

**#22 - 04/01/2022 09:05 AM - Katja Luther**

- Status changed from Feedback to Resolved

- Assignee changed from Katja Luther to Andreas Müller

Removed the '+'

**#23 - 04/04/2022 08:39 PM - Andreas Müller**

- Status changed from Resolved to Closed

- Assignee changed from Andreas Müller to Katja Luther

- % Done changed from 90 to 100

Works as expected now.

**#24 - 04/04/2022 08:42 PM - Andreas Müller**

- Related to feature request #10021: Add concatenated label instead of "+" beside section label for collections added

**#25 - 04/04/2022 08:43 PM - Andreas Müller**

Andreas Müller wrote in [#note-17](#):

Issues 2 and 3 are of general interest for all such lists and collapsed sections. Maybe we can create a new ticket saying that such summaries should be implemented everywhere and the "+" should be replaced, and we give the specimen status as example how it should look like and be implemented.

Created a new ticket for the general case: [#10021](#)