

## EDIT - feature request #9010

### Display taxon node status excluded, unplaced, placement doubtful on taxon page and taxon tree and show taxon node status note and taxon node source on taxon page

05/13/2020 04:20 PM - Andreas Kohlbecker

<b>Status:</b>	Closed	<b>Start date:</b>	
<b>Priority:</b>	Highest	<b>Due date:</b>	
<b>Assignee:</b>	Andreas Kohlbecker	<b>% Done:</b>	100%
<b>Category:</b>	cdm-dataportal	<b>Estimated time:</b>	0:00 hour
<b>Target version:</b>	Release 5.15		
<b>Severity:</b>	normal		
<b>Description</b>			
Suitable symbols are to be defined in <a href="#">#9002</a> (duplicated by <a href="#">#9003</a> )			
<b>TODO:</b>			
<ul style="list-style-type: none"><li>• Show the taxon node status excluded, unplaced, placement doubtful at the top of the taxon page</li><li>• Show the taxon node in the taxon tree</li><li>• I case there are multiple taxon nodes for one taxon the status information for all nodes should be shown by also mentioning the classification if (see <a href="#">#8997</a>)</li><li>• add a configuration option to the admin section layout &gt; taxon to allow disabling the taxon node status</li><li>• add status note if available</li><li>• add TaxonNode.source if available</li></ul>			
<b>Related issues:</b>			
Related to EDIT - feature request #9003: Find suitable symbols for excluded, ...			<b>Duplicate</b>
Related to EDIT - feature request #8997: Improve display of classifications a...			<b>New</b>
Related to EDIT - feature request #9042: EnumTerm symbol and message in web s...			<b>New</b>
Related to EDIT - feature request #9005: Make the TaxonNode flags alternative...			<b>Closed</b>
Related to EDIT - bug #9102: taxonNode status icon breaks sort order in taxon...			<b>Closed</b>
Related to EDIT - feature request #10096: Add new TaxonNode status and make n...			<b>Closed</b>
Related to EDIT - feature request #9002: Find suitable symbols for excluded, ...			<b>New</b>

#### Associated revisions

##### Revision bd56cbc1 - 05/26/2020 11:56 AM - Andreas Kohlbecker

ref #9010 taxon node status display for taxon pages with tests

##### Revision da898043 - 05/26/2020 12:37 PM - Andreas Kohlbecker

ref #9010 taxon node status display: test for synonymy page

##### Revision 11accf4d - 05/28/2020 12:40 PM - Andreas Kohlbecker

ref #9010 adapting tests to modified taxon node status model

##### Revision 81f313f0 - 05/28/2020 02:49 PM - Andreas Kohlbecker

ref #9010 taxon node status display - adapting code to model change

##### Revision 9282ac6e - 05/28/2020 04:38 PM - Andreas Kohlbecker

ref #9010 showing taxon node status symbols in the taxon tree

##### Revision 64aca903 - 05/28/2020 05:40 PM - Andreas Kohlbecker

ref #9010 showing taxon node status symbols in the taxon tree - adding space

##### Revision fe169cb6 - 06/09/2020 02:29 PM - Andreas Kohlbecker

ref #9010 taxon node status only for taxon general and synonymy tab

**Revision 31bb0452 - 06/09/2020 02:31 PM - Andreas Kohlbecker**

ref #9010 changing label to 'Placement status'

**Revision de12b95b - 06/09/2020 02:47 PM - Andreas Kohlbecker**

ref #9010 changing label to 'Placement status' - adapting tests

**Revision 95e00758 - 06/22/2020 01:13 PM - Andreas Kohlbecker**

ref #9010 showing status notes, source and annotations

**Revision 178d1ae6 - 06/24/2020 11:25 AM - Andreas Kohlbecker**

ref #9010 solving some problems regarding sources and annotations for TaxonNodes

**Revision ff28ae45 - 06/24/2020 11:26 AM - Andreas Kohlbecker**

ref #9010 proper initialization of TaxonNode.source

## History

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**#1 - 05/13/2020 04:20 PM - Andreas Kohlbecker**

- Related to feature request #9003: Find suitable symbols for excluded, unplaced, placement doubtful (dataportal) added

**#2 - 05/13/2020 04:21 PM - Andreas Kohlbecker**

- Subject changed from Display taxon node status excluded, unplaced, placement doubtful (dataportal) in the taxon page to Display taxon node status excluded, unplaced, placement doubtful (dataportal) in the taxon page

**#3 - 05/13/2020 05:00 PM - Andreas Kohlbecker**

- Related to feature request #8997: Improve display of classifications and non taxon names in search results added

**#4 - 05/13/2020 05:01 PM - Andreas Kohlbecker**

- Description updated

**#5 - 05/14/2020 08:36 AM - Andreas Kohlbecker**

- Subject changed from Display taxon node status excluded, unplaced, placement doubtful (dataportal) in the taxon page to Display taxon node status excluded, unplaced, placement doubtful (dataportal) in taxon page and taxon tree

- Description updated

**#6 - 05/28/2020 03:33 PM - Andreas Kohlbecker**

- Related to feature request #9042: EnumTerm symbol and message in web service response added

**#7 - 05/28/2020 05:14 PM - Andreas Kohlbecker**

- Status changed from New to Resolved

- Assignee changed from Andreas Kohlbecker to Andreas Müller

- % Done changed from 0 to 50

This is solved, please see the genus Casus and subordinate taxa for examples:

[http://int.e-taxonomy.eu/dataportal/integration/reference/cdm\\_dataportal/taxon/b6abcec5-d58e-4bf1-87c4-f7926525d1a6](http://int.e-taxonomy.eu/dataportal/integration/reference/cdm_dataportal/taxon/b6abcec5-d58e-4bf1-87c4-f7926525d1a6)

**#8 - 06/03/2020 02:49 PM - Andreas Müller**

In classification tree it looks fine

**#9 - 06/03/2020 04:27 PM - Andreas Müller**

- Assignee changed from Andreas Müller to Andreas Kohlbecker

On the taxon page in the tabbed version I would move the text above the tabs (immediately below the title). Now it appears on each tab which is confusing, e.g. if I click on "keys" and get information "placement doubtful" it is strange.

**#10 - 06/03/2020 04:36 PM - Andreas Müller**

- Status changed from Resolved to Feedback

"Classificatorical states" should be "Placement status" as "classificatorical" does not seem to be English word (I couldn't find it). Also it is status not state.

**#11 - 06/03/2020 04:44 PM - Andreas Müller**

- Related to feature request #9005: Make the TaxonNode flags alternatives and change excluded notes to status notes added

**#12 - 06/03/2020 04:48 PM - Andreas Müller**

- Subject changed from Display taxon node status excluded, unplaced, placement doubtful (dataportal) in taxon page and taxon tree to Display taxon node status excluded, unplaced, placement doubtful on taxon page and taxon tree and show taxon node status note on taxon page

- Description updated

I added "show taxon node status note" to the ticket title as this task is strongly related (see also [#9005](#))

**#13 - 06/03/2020 04:54 PM - Andreas Müller**

Andreas Müller wrote:

"Classificatorical states" should be "Placement status" as "classificatorical" does not seem to be English word (I couldn't find it). Also it is status not state.

Alternatively we could fully remove the label and use selfexplaining labels for the status: placement doubtful, unplaced and excluded.

**#14 - 06/08/2020 04:17 PM - Andreas Kohlbecker**

- Status changed from Feedback to In Progress

Andreas Müller wrote:

On the taxon page in the tabbed version I would move the text above the tabs (immediately below the title). Now it appears on each tab which is confusing, e.g. if I click on "keys" and get information "placement doubtful" it is strange.

We agreed in showing the status label only for the taxon tabs *general* and *synonymy* and when the taxon page is tabless

**#15 - 06/09/2020 02:34 PM - Andreas Kohlbecker**

- Status changed from In Progress to Closed

- % Done changed from 50 to 100

All suggested improvements are now implemented.

I've chosen to keep the label and to replace "Classificatorical states" by "Placement status"

**#16 - 06/12/2020 08:47 AM - Andreas Müller**

- Status changed from Closed to Feedback

On the above test page I could not find any example with status **notes**. Is this implemented already? If yes, is there an example/test page?

**#17 - 06/15/2020 09:31 AM - Andreas Kohlbecker**

- Status changed from Feedback to In Progress

- % Done changed from 100 to 40

thank you for pointing this out. I overlooked the additional requirement to show also status notes.

**#18 - 06/15/2020 11:43 AM - Andreas Müller**

- Subject changed from Display taxon node status excluded, unplaced, placement doubtful on taxon page and taxon tree and show taxon node status note on taxon page to Display taxon node status excluded, unplaced, placement doubtful on taxon page and taxon tree and show taxon node status note and taxon node source on taxon page

- Description updated

I forgot to mention that also the TaxonNode source should be shown here

**#19 - 06/22/2020 01:15 PM - Andreas Kohlbecker**

- Status changed from In Progress to Feedback

- Assignee changed from Andreas Kohlbecker to Andreas Müller

- % Done changed from 40 to 50

display of status notes, source and annotations is implemented.

Is there any way to edit source and annotations of taxon nodes via the Taxeditor?

**#20 - 06/22/2020 04:55 PM - Andreas Müller**

The source can be edited via the taxon node wizard ("placement source") but only reference (and if a new node is created also microreference can be edited). These are stored now as OriginalSource.

Annotations can not be edited in the taxeditor yet, as far as I can see, as the supplemental data view does not work with the wizard.

**#21 - 06/22/2020 07:50 PM - Andreas Müller**

- Assignee changed from Andreas Müller to Andreas Kohlbecker

**#22 - 06/24/2020 10:56 AM - Andreas Müller**

Excluded and unplaced taxa do now appear on the top in the tree. This is unwanted. Excluded and unplaced taxa should always be on the bottom, with first unplaced and then excluded.

**#23 - 07/02/2020 08:39 AM - Andreas Kohlbecker**

- Status changed from Feedback to Closed

- % Done changed from 50 to 100

Andreas Müller wrote:

Excluded and unplaced taxa do now appear on the top in the tree. This is unwanted. Excluded and unplaced taxa should always be on the bottom, with first unplaced and then excluded.

this issue is handled in [#9102](#) and has been solved meanwhile.

**#24 - 07/02/2020 08:40 AM - Andreas Kohlbecker**

- Related to bug #9102: taxonNode status icon breaks sort order in taxontree added

**#25 - 07/26/2022 11:13 AM - Andreas Müller**

- Related to feature request #10096: Add new TaxonNode status and make notes field more general added

**#26 - 07/26/2022 11:14 AM - Andreas Müller**

- Description updated

**#27 - 07/26/2022 11:14 AM - Andreas Müller**

- Related to feature request #9002: Find suitable symbols for excluded, unplaced, placement doubtful added