

EDIT - feature request #8958

Add publication year, inReference (journal), and URI to reference bulk editor

04/20/2020 10:22 AM - Andreas Müller

Status:	Closed	Start date:	
Priority:	Highest	Due date:	
Assignee:	Katja Luther	% Done:	100%
Category:	taxeditor	Estimated time:	0:00 hour
Target version:	Release 5.15		
Severity:	major		
Description			

Associated revisions

Revision 1391e8f9 - 04/29/2020 02:02 PM - Katja Luther

fix #8958: add additional rows to reference bulk editor

Revision 34dba7f7 - 04/29/2020 02:06 PM - Katja Luther

fix #8958: add additional rows to reference bulk editor - continue

Revision 93bca431 - 06/09/2020 10:27 AM - Katja Luther

fix #8958: show year of the inreference if no publication year is available

Revision 20c5d67d - 06/12/2020 03:39 PM - Katja Luther

fix #8958: add string representation of publication date if it differs from year

Revision 7cff439d - 06/15/2020 07:58 PM - Katja Luther

fix #8958: fix copy&paste error

History

#1 - 04/20/2020 10:22 AM - Andreas Müller

WGB:
ich verbringe ja einen beträchtlichen Teil meiner Zeit mit dem Aufräumen von nomenklatorischen und bibliographischen Referenzen, daher noch mal die Bitte, in den Bulk Editor weitere Spalten einzufügen, und zwar (ganz wichtig!) das Publikationsjahr, das Journal, und die URI bzw. ein Flag, dass URI existiert (damit man, wenn diese schon irgendwo ohne den Titel eingetragen ist, diese nicht weg-dedupliziert). Dann können die bestehenden Spalten (=Caches?) auch unverändert bleiben.

#2 - 04/20/2020 11:12 AM - Andreas Müller

- Priority changed from New to Highest
- Severity changed from normal to critical

#3 - 04/29/2020 02:00 PM - Katja Luther

- Status changed from New to Resolved
- % Done changed from 0 to 50

Applied in changeset [taxeditor|1391e8f98560e8415f6b48b0476a45ef1b6b94bb](#).

#4 - 04/29/2020 02:05 PM - Katja Luther

- Assignee changed from Katja Luther to Andreas Müller
- Target version deleted (Release 5.15)
- Severity changed from critical to blocker

please review

#5 - 04/29/2020 02:09 PM - Katja Luther

- Target version set to Release 5.15

#6 - 06/03/2020 11:49 AM - Andreas Müller

- Status changed from Resolved to Feedback

- Assignee changed from Andreas Müller to Katja Luther

- % Done changed from 50 to 70

- Severity changed from blocker to major

Generally this works. Only the year should be improved as the year from sections like book sections might be taken from the in-reference. Maybe we can generally show either the year of the reference itself or if this does not exist the year of the in-reference if an inreference exists (this is similarly implemented for formatting of book sections).

#7 - 06/09/2020 10:25 AM - Katja Luther

- Status changed from Feedback to Resolved

- % Done changed from 70 to 50

Applied in changeset [taxeditor|93bca431d69ab3aab0080702d425bc1523cbf0f1](#).

#8 - 06/09/2020 10:25 AM - Katja Luther

- Assignee changed from Katja Luther to Andreas Müller

- % Done changed from 50 to 70

#9 - 06/10/2020 01:44 AM - Andreas Müller

- Status changed from Resolved to Feedback

- Assignee changed from Andreas Müller to Katja Luther

Generally this works now. I only wonder if it is really wanted to only show the year. In case of a freetext date nothing is shown now which might be unwanted.

@Walter, what do you think should we also show freetext data or generally the whole datestring and not only the year?

#10 - 06/10/2020 08:37 AM - Katja Luther

mail WB:

Hello,

my use cases for display of the publication year right now are

(i) the selection of nom. references in the details view for authors of multiple titles (e.g. Caryophyllales, Bolus, Jacobsen). The output here can be rather wide once titles of articles etc. have been entered, the year in the end is often the decisive fact for the selection. And sorting apparently depends on the details of the entry (with last name / only nom. ref. etc.) which makes it difficult to select the cleaned record where there are duplicates. The publication year as the sort order would already be very helpful here, and/or the citation of the year directly following author/team.

(ii) a special case: Selection of a homonym in the name relation box (although here only the full nom. citation would solve the issue – I have recently encountered a number of homonyms in the same publication – only the page number distinguishing the two taxa)

(iii) – with reference to the feature request below: deduplication and other data cleaning tasks of records using the bulk editor for references. Here for me the year is sufficient, also because the table should be kept as lean as possible. For deduplication the freetext date would not be helpful, because it won't sort. On the contrary, for general data cleaning those missing years would sort out as records that need attention.

Cheers

Walter

#11 - 06/11/2020 12:34 PM - Katja Luther

- Assignee changed from Katja Luther to Andreas Müller

so I would keep it like it is?

#12 - 06/11/2020 05:02 PM - Andreas Müller

- Assignee changed from Andreas Müller to Katja Luther

difficult to say. Maybe we can put the result of toString in brackets behind the year, if and only if the result differs from the year. This way the column is sortable by year but still it is obvious if there is more data available for date published (which is important information during deduplication).

#13 - 06/12/2020 03:36 PM - Katja Luther

- Status changed from Feedback to Resolved
- % Done changed from 70 to 50

Applied in changeset [taxeditor|20c5d67db28aeffddf4445a67d74c7e9d1aea10c](#).

#14 - 06/12/2020 03:38 PM - Katja Luther

- Assignee changed from Katja Luther to Andreas Müller
- % Done changed from 50 to 70

now, the string representation is added if the year differs from the string representation of the publication date.

#15 - 06/12/2020 04:38 PM - Andreas Müller

- File picture890-1.png added
- Status changed from Resolved to Feedback
- Assignee changed from Andreas Müller to Katja Luther

Great, this is looks (IMO).

There is only a minor open issue: if subreference has no date data and the inference has date data which is not only a year the value shown in brackets is "(null)"

Referenzen	Nomencl. Cache	Title	Nomencl. Title	Publication Year	In Reference	URI
Book section	<input checked="" type="checkbox"/> in Main book. ...			1988 (null)	Main book. 1988	
Main book. 1...	<input type="checkbox"/> Main book. 1988	Main book		1988 (1.1.1988)		
My reference...	<input type="checkbox"/> My reference. ...	My reference		2020 (anything)		

Author

In Series

Editor

Edition

ISBN

Place Published

Publisher

Volume

Series

Pages

Date Published **1.1.1988**

Parse 1.1.1988

Start Year Mo

Continue

#16 - 06/15/2020 07:56 PM - Katja Luther

- Status changed from Feedback to Resolved
- % Done changed from 70 to 50

Applied in changeset [taxeditor|7cff439d088ab830363cff21695e0c8b7305d494](#).

#17 - 06/15/2020 07:56 PM - Katja Luther

- Status changed from Resolved to Feedback
- % Done changed from 50 to 70

Andreas Müller wrote:

Great, this is looks (IMO).

There is only a minor open issue: if subreference has no date data and the inference has date data which is not only a year the value shown in brackets is "(null)"

Referenzen	Nomencl. Cache	Title	Nomencl. Title	Publication Year	In Reference	URI
Book section	<input checked="" type="checkbox"/> in Main book. ...	<input type="checkbox"/>		1988 (null)	Main book. 1988	
Main book. 1...	<input type="checkbox"/> Main book. 1988	<input type="checkbox"/> Main book		1988 (1.1.1988)		
My reference...	<input type="checkbox"/> My reference. ...	<input type="checkbox"/> My reference		2020 (anything)		

Author	
In Series	
Editor	
Edition	
ISBN	
Place Published	
Publisher	
Volume	
Series	
Pages	
Date Published	▼ 1.1.1988
Parse	1.1.1988
Start	Year 1988 Mo
Continue	<input type="checkbox"/>

this was a copy&paste error, the string representation of the date of the reference was set in brackets, not the string representation of the publication date of the inReference.

#18 - 06/15/2020 07:56 PM - Katja Luther

- Status changed from Feedback to Resolved

#19 - 06/15/2020 07:57 PM - Katja Luther

- Assignee changed from Katja Luther to Andreas Müller

#20 - 06/15/2020 09:07 PM - Andreas Müller

- Status changed from Resolved to Closed

- Assignee changed from Andreas Müller to Katja Luther

- % Done changed from 70 to 100

now everything looks fine

Files

picture890-1.png	14.1 KB	06/12/2020	Andreas Müller
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