EDIT - feature request #7793

Master ticket for E+M editor issues

09/27/2018 11:20 AM - Katja Luther

Status:	Closed	**Start date:**	
Priority:	Highest	**Due date:**	
Assignee:	Katja Luther	**% Done:**	60%
Category:	taxeditor	**Estimated time:**	0:00 hour
Target version:	Release 5.4		
Severity:	normal		

Description

Following issues should be solved for E+M migration:

Perspectives:

- start perspective with reduced number of windows, media is not needed for E+M (maybe adapt checklist perspective for E+M)

Detailsview

- MAN show only sensu reference, doubtful informations, remove err. sec and details : moved to [#7860](#7860)
- PP remove rel sec, and details: moved to [#7860](#7860)
- Namedetails: ~~remove nomenclatural code~~, ~~LSID~~, ~~sec reference details~~, ~~protoloques~~, ~~typeddesignations~~ - mostly already available, check for each element
- ~~See reference disabled~~ (only for Accepted and Synonyms, not concept relations)

NameRelations (see [#7809](#7809))

- ~~both directions should be available~~
- ~~the scientific name should be italics (more visible) or another posibility could be to use it as label for the type combobox, then it can be read as "Abies alba is homonym of ..."~~
- we should have a formater like for concept relations (=> AM): moved to [#7860](#7860)

TaxonNavigator

- ~~add menu items for setting of excluded or unplaced flag~~
- ~~for E+M taxonNode wizard completely disabled~~
- ~~import export menu items disabled~~
- allow multiselect to open a set of specific taxa (e.g. if a genus is very large) : moved to [#7860](#7860)

Sources

- ~~rename original name to original information~~
- ~~remove ID in Source, ID namespace~~ (see also [#8294](#8294))
- ~~external link type label should be only "type"~~

Factual data

- ~~reorder the menu: "new" at the top,~~
- ~~"Move facual data" should be only available when description base is selected~~
- ~~Rename "Move Factual Data to Other Taxon"~~
- ~~check the mouse over labels!~~
- ~~rename all description elements with fact~~
- ~~distribution selection should work on vocabularies defined in DB preference~~
- ~~selectable distribution status should be DB preference~~
- selectable areas for common name areas

Distribution Editor

- ~~it is not an experimental feature~~
- open for more then one subtree
- ~~fix details view for selected distribution~~
- ~~locally it should be possible to select areas from the in DB preference defined areas~~

- sometimes not all selected areas are shown
- remove factual data view, wenn opening distribution editor: moved to [#7854](#7854)
- show supplemental data
- fix rank display
- preference column labels can be idInVocabulary, symbol1 or symbol2

Specimen

- DB preference to make all Specimen functionality/menu items invisible[#7810](#7810)

Classification

- DB preference to make all functionality related to multiple classification and reuse taxon support unavailable (except for reusing taxa for MAN/ppSyns)

Related issues:

Related to EDIT - feature request #7809: Improve namerelationship handling in...	**Feedback**
Related to EDIT - feature request #7063: Improve the area selection wizard fo...	**Closed**
Related to EDIT - bug #6159: improve distribution editor in TaxEditor	**Closed**
Related to EDIT - feature request #7235: Make available area vocabularies a d...	**Closed**
Related to EDIT - feature request #8294: Make display of ID in source and ID ...	**Closed**
Precedes EDIT - feature request #7860: [Master] Remaining E+M editor issues	**New**
Copied to EDIT - feature request #7810: DB preference to make Specimen editor...	**Closed**

Associated revisions

Revision 3b975922 - 10/09/2018 03:18 PM - Katja Luther

ref #7793: add DB preferences to hide specimen and import issues and smaller changes in db preferences

Revision cc4e78d1 - 10/10/2018 02:01 PM - Katja Luther

ref #7793: add preference to set checklist perspective as default

Revision 87cbb479 - 10/10/2018 02:47 PM - Katja Luther

ref #7793: preferencePredicate for mediaview and checklist perspective

Revision 69be3e73 - 10/10/2018 03:37 PM - Katja Luther

ref #7793: add preference to hide all specimen related issues

Revision 4443b90a - 10/11/2018 01:31 PM - Katja Luther

ref #7793: adapt taxonnode wizard and add menu item to set unplaced in navigator

Revision 83f2186a - 10/11/2018 02:01 PM - Katja Luther

ref #7793: adapt taxonnode wizard and add menu item to set excluded in navigator

Revision 05a6f11d - 10/12/2018 10:16 AM - Katja Luther

ref #7793: add preference for show taxonnode wizard

Revision 3d9956a8 - 10/12/2018 10:24 AM - Katja Luther

ref #7793: smaller changes in original sources part

Revision 8d2b7d49 - 10/12/2018 01:13 PM - Katja Luther

ref #7793: add preferencePredicates for taxeditor

Revision 321b9521 - 10/13/2018 07:10 AM - Katja Luther

ref #7793: fix problem with details view after save in distribution editor

Revision 2a4b0092 - 10/15/2018 11:55 AM - Katja Luther

ref #7793: show supplemental data for distribution editor and smaller bugfix for distribution editor preferences

Revision 74389de2 - 10/15/2018 04:04 PM - Katja Luther

ref #7793: smaller chenges in factual data context menu

Revision fe3f1c66 - 10/17/2018 10:24 AM - Andreas Müller

ref #7793 rename English command for Move Factual Data to Other Taxon to ... Data Set ...

Revision 30189b61 - 10/18/2018 10:32 PM - Katja Luther

ref #7793: add cdm preference to disable multi classification functionality

Revision 6e0d89ec - 10/18/2018 10:32 PM - Katja Luther

ref #7793: preference to disable id in source and name in source

Revision c8e611f0 - 10/19/2018 06:55 AM - Katja Luther

ref #7793: add preferencePredicate for disable multiple classifications

Revision 62306db3 - 10/19/2018 11:25 PM - Katja Luther

ref #7793: fix named area and commonNameArea selection filter

Revision 6fa5c755 - 10/20/2018 01:07 PM - Katja Luther

ref #7793: add possibility to disable sec and do not show sec details

Revision 37058586 - 11/12/2018 05:14 PM - Andreas Müller

rename SHOW_NAME_IN_SOURCE to SHOW_NAMESPACE_IN_SOURCE in taxeditor

Revision a606cd84 - 11/12/2018 05:19 PM - Andreas Müller

rename SHOW_NAME_IN_SOURCE to SHOW_NAMESPACE_IN_SOURCE in taxeditor

Revision 1731b6d1 - 01/07/2019 03:26 PM - Katja Luther

ref #7793: remove classification and reuse taxon in new taxon wizard

Revision 332bd217 - 01/07/2019 03:29 PM - Katja Luther

ref #7793: remove classification and reuse taxon in new taxon wizard

Revision 1f351807 - 01/07/2019 03:39 PM - Katja Luther

ref #7793: update perspective when changing db

Revision a52e2921 - 01/14/2019 02:51 PM - Katja Luther

ref #7793: add placeholder for media view in checklist perspective

History

#1 - 09/27/2018 11:24 AM - Katja Luther

- Description updated

#2 - 09/27/2018 12:55 PM - Andreas Müller

- Description updated

#3 - 10/08/2018 01:09 PM - Katja Luther

- Related to feature request #7809: Improve namerelationship handling in editor added

#4 - 10/08/2018 01:10 PM - Katja Luther

- Description updated

#5 - 10/08/2018 01:30 PM - Katja Luther

- Copied to feature request #7810: DB preference to make Specimen editors visible added

#6 - 10/09/2018 02:14 PM - Katja Luther

- Description updated

#7 - 10/10/2018 02:27 PM - Katja Luther

- Description updated

#8 - 10/10/2018 03:38 PM - Katja Luther

- Description updated

#9 - 10/10/2018 03:39 PM - Katja Luther

- Description updated

#10 - 10/11/2018 01:32 PM - Katja Luther

- Description updated

#11 - 10/11/2018 02:02 PM - Katja Luther

- Description updated

#12 - 10/12/2018 10:24 AM - Katja Luther

- Description updated

- Status changed from New to In Progress

#13 - 10/15/2018 10:34 AM - Katja Luther

- Description updated

#14 - 10/15/2018 10:35 AM - Katja Luther

- Description updated

#15 - 10/17/2018 10:25 AM - Andreas Müller

- Description updated

#16 - 10/17/2018 10:37 AM - Andreas Müller

Now the New command in Factual Data View is on top, but in parallel we have "New Factual Data Set" and "New Factual Datas Set with source" which is not in the same New menu and even not in the same group.

As we use a submenu for new anyway can't we put it there, at least if the "New->(Feature)" menu is also available. This is more consistent. And, once a data set already exists it is very rarely used so no problem to have it in a submenu.

#17 - 10/17/2018 03:11 PM - Andreas Müller

- Description updated

- % Done changed from 0 to 30

#18 - 10/17/2018 10:02 PM - Andreas Müller

- Description updated

#19 - 10/18/2018 10:22 PM - Katja Luther

- Description updated

- % Done changed from 30 to 0

#20 - 10/18/2018 10:35 PM - Katja Luther

- % Done changed from 0 to 60

the following db preferences are not available in admin preference pages yet, but can be added in DB:

- disable multi classification
- show IdInSource and ShowNameInSource

#21 - 10/20/2018 01:08 PM - Katja Luther

- Description updated

#22 - 10/20/2018 01:23 PM - Katja Luther

for taxon details view the possibility to disable the sec reference and to remove the sec detail is added to the namedetails view configuration

the configuration of MAN and PP is not implemented yet.

#23 - 10/23/2018 10:47 AM - Andreas Müller

- Description updated

#24 - 10/23/2018 10:48 AM - Andreas Müller

- Status changed from In Progress to Resolved

- Assignee changed from Katja Luther to Andreas Müller

Set to resolved to do review for current version. Move open issues to follow up ticket.

#25 - 10/23/2018 10:52 AM - Andreas Müller

- Related to feature request #7063: Improve the area selection wizard for distribution editor added

#26 - 10/23/2018 10:56 AM - Andreas Müller

- Related to bug #6159: improve distribution editor in TaxEditor added

#27 - 10/23/2018 11:09 AM - Andreas Müller

- Related to feature request #7235: Make available area vocabularies a database preference for TaxEditor distribution editor added

#28 - 10/24/2018 02:15 PM - Andreas Müller

- Precedes feature request #7860: [Master] Remaining E+M editor issues added

#29 - 10/24/2018 02:52 PM - Andreas Müller

- Description updated

#30 - 10/24/2018 03:42 PM - Andreas Müller

- Description updated

#31 - 10/24/2018 03:44 PM - Andreas Müller

- Description updated

#32 - 10/24/2018 03:51 PM - Andreas Müller

- Description updated

#33 - 10/24/2018 04:09 PM - Andreas Müller

- Status changed from Resolved to Feedback

Change "Use checklist perspective" seems to change local settings. Once this is set to true it was impossible for me to set it back to standard perspective. The perspective is set immediately during TaxEditor start up but should open only after selecting the database.

If I connect to another DB it still shows the Checklist perspective even after TaxEdtior restart.

#34 - 10/24/2018 04:21 PM - Andreas Müller

- Description updated

#35 - 10/24/2018 04:24 PM - Andreas Müller

    add menu items for setting of excluded or unplaced flag

it seems to work with local settings only, if one changes the value in the DB it has no effect

#36 - 10/24/2018 04:49 PM - Andreas Müller

Andreas Müller wrote:

        add menu items for setting of excluded or unplaced flag

it seems to work with local settings only, if one changes the value in the DB it has no effect

Sorry, this was not correct, I accidentely used an old TaxEditor version.

It seems to work if allowOverride = false. If allowOverride = true is uses some local configuration which is unclear where it is stored and it can not be set via local preferences.

#37 - 10/24/2018 05:08 PM - Andreas Müller

DB preference to make all functionality related to multiple classification and reuse taxon support unavailable

We can also disable "Select Classification" in e.g. "Choose new parent" dialogs for moving tax (there are a couple of these dialogues throughout the application

#38 - 10/24/2018 05:10 PM - Andreas Müller

DB preference to make all functionality related to multiple classification and reuse taxon support unavailable (except for reusing taxa for MAN/ppSyns)

In "New" Taxon Dialog there is still "Classification" and "Reuse existing taxon" available but shouldn't

#39 - 11/12/2018 07:18 PM - Andreas Müller
- Assignee changed from Andreas Müller to Katja Luther

#40 - 01/07/2019 03:27 PM - Katja Luther
Andreas Müller wrote:

> DB preference to make all functionality related to multiple classification and reuse taxon support unavailable (except for reusing taxa for MAN/ppSyns)
>
> In "New" Taxon Dialog there is still "Classification" and "Reuse existing taxon" available but shouldn't

this is fixed

#41 - 01/07/2019 03:39 PM - Katja Luther
Andreas Müller wrote:

> Change "Use checklist perspective" seems to change local settings. Once this is set to true it was impossible for me to set it back to standard perspective. The perspective is set immediately during TaxEditor start up but should open only after selecting the database.
>
> If I connect to another DB it still shows the Checklist perspective even after TaxEdtior restart.

this is fixed

#42 - 05/13/2019 02:25 PM - Andreas Müller
- Related to feature request #4129: Allow filtering by OriginalSourceType added

#43 - 05/13/2019 02:31 PM - Andreas Müller
- Related to deleted (feature request #4129: Allow filtering by OriginalSourceType)

#44 - 05/23/2019 11:15 AM - Andreas Müller
- Description updated

#45 - 06/03/2019 11:16 AM - Andreas Müller
- Related to feature request #8294: Make display of ID in source and ID Namespace configurable added

#46 - 03/09/2020 10:21 AM - Katja Luther

- Target version changed from Release 5.4 to Release 5.14

#47 - 03/09/2020 10:45 AM - Andreas Müller

I don't understand why this was moved from 5.4 to 5.14. This ticket has a follow up ticket [#7860](#) which includes all(?) open issues. Is there another reason for moving it to 5.14.

#48 - 03/09/2020 10:46 AM - Katja Luther

- Status changed from Feedback to Closed

- Target version changed from Release 5.14 to Release 5.4

No this was a mistake, we can close this ticket, I missed to set the filter to 5.13.