# EDIT - feature request #6203

# Implement unplaced and excluded in dataportal

11/15/2016 03:00 PM - Andreas Müller

Status:NewStart date:Priority:Priority13Due date:

Assignee: Andreas Kohlbecker % Done: 0%

Category: cdm-dataportal Estimated time: 0:00 hour

Target version: Reviewed Next Major Release

Severity: major

## Description

The unplaced and excluded flags have been moved from Taxon to TaxonNode (#3925). This should be taken in account in dataportal code. DONE

Unplaced taxon nodes should be put to an **incertis sedis** node in the tree. Excluded nodes should be put to an **excluded** node in the tree.

I don't know if this already happened for the flag in Taxon class. NOPE!

Also we should mention the state somehow on the taxon page. --> see #6221

see cdm\_daaportal.module#cdm\_dataportal\_shortname\_of() DONE

At least for phycobank a special configuration options are needed in the portal:

• [] virtual classification nodes for *unplaced* and *excluded* taxa (default = true, description = "Unplaced taxa are shown at the end of the classification. If this option is activated *unplaced* taxa will be put into the virtual classification node *incertis sedis*, *excluded* taxa in the virtual node *excluded*. If this option is inactive the taxa flagged as *unplaced* or *excluded* are shown as separately ordered set at the end of the siblings list with first unplaced then excluded taxa and internally ordered by rank and alphabet.

#### Subtasks:

bug # 6414: use short name for excluded, unplaced taxa when the genus of the parent tax...

## Related issues:

Related to EDIT - feature request #6547: Implement excluded and unplaced in t...

Related to EDIT - bug #9741: cdm\_dataportal\_shortname\_of truncates uninomial ...

New

Precedes EDIT - feature request #3925: Unplaced and excluded to TaxonNode

Closed

Copied to EDIT - task #6221: mention the unplaced and excluded states in the ...

New

## **Associated revisions**

## Revision a0e3ae5c - 11/25/2016 11:20 AM - Andreas Kohlbecker

ref #6203 checked return types of classification services and updated documentation

### History

## #1 - 11/15/2016 03:00 PM - Andreas Müller

- Precedes feature request #3925: Unplaced and excluded to TaxonNode added

### #2 - 11/21/2016 01:26 PM - Andreas Müller

- Priority changed from New to Highest

### #3 - 11/21/2016 01:26 PM - Andreas Kohlbecker

- Description updated
- Priority changed from Highest to New

### #4 - 11/21/2016 02:37 PM - Andreas Kohlbecker

- Priority changed from New to Highest

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#### #5 - 11/23/2016 02:11 PM - Andreas Kohlbecker

Unplaced taxon nodes should be put to an incertis sedis node in the tree. Excluded nodes should be put to an excluded node in the tree.

I am not sure if this is only a task for the dataportal. I rather would see this as a feature for the cdmlib.

### #6 - 11/24/2016 02:33 PM - Andreas Müller

- Assignee changed from Andreas Kohlbecker to Katja Luther

Katja, could you have a look on this.

We definetely need to move the unplaced and excluded (in this order) taxa to the end in the according cdmlib method.

It needs to be discussed if we already want to create explicit nodes in the result. This may make sense for the dataportal but as these nodes are volatile they better should be created by the application itself that shows the data (they can easily be created).

Is the TaxEditor navigator using the same cdmlib method here? Maybe we need to discuss the same issue for the TaxEditor.

#### #7 - 11/24/2016 02:33 PM - Andreas Müller

- Target version changed from Release 4.4 to Release 4.5

### #8 - 11/25/2016 11:39 AM - Andreas Kohlbecker

- Tracker changed from bug to feature request
- Priority changed from Highest to New

unplaced and excluded are handled correctly in the portal at least in the sense that the model change is not causing any problems in the portal. So this issue is not a bug report but a feature request. I am resetting the priority to 'new' since we still need to decide on the priority.

#### #9 - 11/25/2016 11:47 AM - Andreas Kohlbecker

- Copied to task #6221: mention the unplaced and excluded states in the taxon page added

### #10 - 11/25/2016 11:49 AM - Andreas Kohlbecker

- Description updated

#### #11 - 11/25/2016 03:10 PM - Andreas Müller

- Description updated
- Priority changed from New to Highest

### #12 - 01/06/2017 02:22 PM - Katja Luther

In the navigator of the editor the nodes are loaded step by step. Therefore it is difficult to move all excluded and unplaced taxonnodes in corresponding nodes in the tree on the editor side. These nodes would be filled while the user opens parents with excluded or unplaced children. So I think for the editor the only solution is to create two nodes excluded and incertis sedis and move the excluded and unplaced nodes to these nodes.

## #13 - 01/19/2017 01:26 PM - Andreas Müller

- Target version changed from Release 4.5 to Release 4.6

## #14 - 02/10/2017 02:16 PM - Andreas Kohlbecker

- Target version changed from Release 4.6 to Release 4.7

### #15 - 03/30/2017 02:50 PM - Andreas Müller

- Related to feature request #6547: Implement excluded and unplaced in taxon navigator added

## #16 - 05/11/2017 11:57 AM - Andreas Müller

- Target version changed from Release 4.7 to Release 4.8

### #17 - 07/06/2017 10:11 PM - Andreas Müller

- Target version changed from Release 4.8 to Release 4.9

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#### #18 - 07/21/2017 10:29 AM - Andreas Müller

- Target version changed from Release 4.9 to Release 4.10

## #19 - 09/24/2017 01:29 AM - Andreas Müller

- Target version changed from Release 4.10 to Release 4.11

### #20 - 11/08/2017 11:20 AM - Andreas Müller

- Target version changed from Release 4.11 to Release 4.12

#### #21 - 12/05/2017 02:15 PM - Andreas Müller

- Target version changed from Release 4.12 to Release 4.13

### #22 - 12/13/2017 01:42 PM - Katja Luther

- Assignee changed from Katja Luther to Andreas Kohlbecker

### Katja Luther wrote:

In the navigator of the editor the nodes are loaded step by step. Therefore it is difficult to move all excluded and unplaced taxonnodes in corresponding nodes in the tree on the editor side. These nodes would be filled while the user opens parents with excluded or unplaced children. So I think for the editor the only solution is to create two nodes excluded and incertis sedis and move the excluded and unplaced nodes to these nodes.

But they are not put to an extra node, did they? I had a look for the caryophyllales DB and there the excluded/unplaced taxa are still under their parent node.

#### #23 - 01/31/2018 12:14 PM - Andreas Müller

- Target version changed from Release 4.13 to Release 4.14

#### #24 - 02/15/2018 02:59 PM - Andreas Müller

- Target version changed from Release 4.14 to Release 5.0

## #25 - 03/28/2018 05:41 PM - Andreas Kohlbecker

- Severity changed from normal to major

## #26 - 03/28/2018 05:59 PM - Andreas Kohlbecker

- Description updated

# #27 - 03/28/2018 09:46 PM - Andreas Müller

- Description updated

#### #28 - 05/16/2018 11:19 AM - Andreas Kohlbecker

- Target version changed from Release 5.0 to Release 5.1

### #29 - 06/28/2018 12:12 AM - Andreas Müller

- Target version changed from Release 5.1 to Release 5.2

### #30 - 08/17/2018 03:54 PM - Andreas Kohlbecker

- Target version changed from Release 5.2 to Release 5.3

# #31 - 09/11/2018 05:00 PM - Andreas Kohlbecker

- Target version changed from Release 5.3 to Release 5.4

## #32 - 10/23/2018 12:49 PM - Andreas Kohlbecker

- Target version changed from Release 5.4 to Release 5.5

## #33 - 01/30/2019 11:30 AM - Andreas Kohlbecker

- Target version changed from Release 5.5 to Release 5.6

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# #34 - 02/22/2019 04:49 PM - Andreas Kohlbecker

- Target version changed from Release 5.6 to Reviewed Next Major Release

## #35 - 09/01/2021 11:44 PM - Andreas Müller

- Related to bug #9741: cdm\_dataportal\_shortname\_of truncates uninomial with not abbreviated author strings and causes other odds added

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